SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY WEEKLY REPORT

11th JuLY 2026

Market Snapshot

KEY INDICES	10-JuL-26	03-JuL-26	%Ch
S&P CNX NIFTY	24206.90	24270.85	**-0.26**
SENSEX	77569.39	77763.91	**-0.25**
NIFTY MIDCAP 100	63036.80	62190.30	**1.36**
NIFTY SMLCAP 100	19416.50	19175.10	**1.26**

(Source: Capitaline, Investing.com)

Sectoral Snapshot

KEY INDICES	10-JuL-26	03-JuL-26	%Ch
NIFTY BANK	58045.90	57938.50	**0.19**
NIFTY AUTO	26860.75	26988.10	**-0.47**
NIFTY FMCG	49310.60	50096.40	**-1.57**
NIFTY IT	28010.35	27439.40	**2.08**
NIFTY METAL	12688.90	12598.45	**0.72**
NIFTY PHARMA	25674.10	25745.15	**-0.28**
NIFTY REALTY	938.60	890.80	**5.37**
BSE CG	79102.08	78740.83	**0.46**
BSE CD	62002.68	60699.40	**2.15**
BSE Oil & GAS	26323.04	26201.08	**0.47**
BSE POWER	7831.63	7838.06	**-0.08**

(Source: Investing.com)

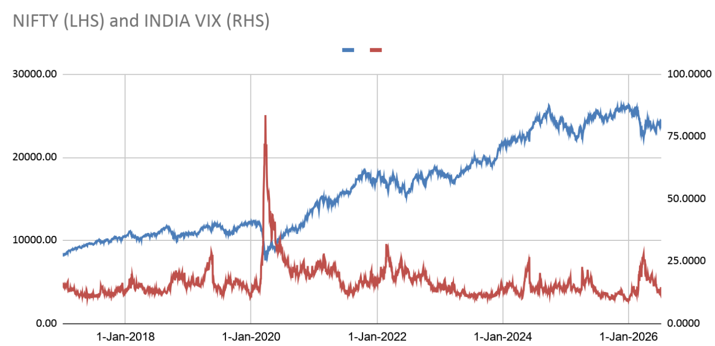
FII & DII Activities (Rs Crore)

03/07/2026 to 10/07/2026

Activities	FIIs	DIIs
Buy	104533.65	111941.10
Sell	87735.52	105619.37
Net	**16798.13**	**6321.73**

(Source: Capitaline)

Nifty Vs. INDIA VIX



(Source: NSE)

Market logs weekly losses; snaps four-week winning run

Domestic benchmarks posted weekly losses, snapping four week gaining streak amid renewed geopolitical tensions in West Asia. The indices started the week on a strong note but came under pressure over the next two trading sessions as geopolitical concerns resurfaced. However, the market rebounded in the latter half of the week, with the benchmark indices ending Friday on a positive note. The broader market outperformed the frontline indices throughout the week. Going forward, investors will closely monitor the Q1 FY27 earnings season and management commentary for cues on the business outlook for FY27, developments in the US-Iran conflict, and the progress of the monsoon for further market cues.

In the week ended on Friday, 10 July 2026, the S&P BSE Sensex declined 194.52 points or 0.25% to settle at 77,569.39. The Nifty 50 index fell 63.95 points or 0.26% to settle at 24,206.90. The BSE 150 Mid-Cap index rose 1.33% to close at 17,001.88. The BSE 250 Small-Cap added 0.47% to end at 7,153.51.

Sensex Gainers - Weekly

SCRIPS	10-JuL-26	03-JuL-26	%Ch
INDUSINDBK	1016.25	975.65	4.16
TECHM	1455.45	1410.40	3.19
HDFCBANK	824.25	801.00	2.90
TITAN	4586.10	4460.20	2.82
INFY	1068.05	1047.00	2.01

(Source: Capitaline)

Sensex Losers - Weekly

SCRIPS	10-JuL-26	03-JuL-26	%Ch
KOTAKBANK	377.80	396.70	-4.76
MARUTI	13859.25	14364.50	-3.52
NTPC	344.50	356.30	-3.31
ITC	281.90	289.95	-2.78
HINDUNILVR	2149.30	2200.75	-2.34

(Source: Capitaline)

Nifty Gainers - Weekly

SCRIPS	10-JuL-26	03-JuL-26	%Ch
INDUSINDBK	1015.80	974.35	4.25
SBILIFE	1862.90	1788.70	4.15
BAJAJ-AUTO	10156.00	9785.50	3.79
TECHM	1454.80	1410.10	3.17
ONGC	244.96	237.84	2.99

(Source: Capitaline)

Nifty Losers - Weekly

SCRIPS	10-JuL-26	03-JuL-26	%Ch
DRREDDY	1244.30	1374.10	-9.45
KOTAKBANK	377.60	396.75	-4.83
MARUTI	13854.00	14366.00	-3.56
NTPC	344.55	356.45	-3.34
ITC	281.75	289.95	-2.83

(Source: Capitaline)

Global Markets:

In the Eurozone, producer prices rose 0.2% month-on-month in May, in line with expectations, after a revised 0.7% increase in April. Annual producer inflation accelerated to 5.9%, the highest since March 2023, despite a 1% decline in energy prices. Meanwhile, retail sales rebounded 0.2% in May after a revised 0.3% decline in April, while annual retail sales growth stood at 1.6%, supported by higher food, drinks and tobacco sales.

China's annual inflation eased to 1.0% in June 2026 from 1.2% in May, below market expectations of 1.1%, marking the slowest pace in three months. Consumer prices fell 0.3% month-on-month, while core inflation eased to 1.0% year-on-year.

U.S. applications for unemployment benefits decreased by 2,000 to 215,000 in the week ended July 4, data released by the Labor Department showed on Thursday.

The US ISM Services PMI eased to 54.0 in June from 54.5 in May, in line with expectations, indicating continued expansion in the services sector, albeit at a slower pace. Business activity and new orders moderated, while employment returned to growth and price pressures cooled to a four-month low.

Fed policymakers were split on the future of interest rates at their June meeting, with officials offering competing cases for hikes or cuts, according to minutes released on Wednesday.

(Source: Capitaline)

Nifty Midcap 100 Gainers - Weekly

SCRIPS	10-JuL-26	03-JuL-26	%Ch
PAYTM	1341.80	1221.40	**9.86**
INDIANB	870.70	798.95	**8.98**
PERSISTENT	5053.90	4682.70	**7.93**
DIXON	13421.00	12456.00	**7.75**
GODREJPROP	2133.00	1996.40	**6.84**

(Source: Capitaline)

Nifty Midcap 100 Losers - Weekly

SCRIPS	10-JuL-26	03-JuL-26	%Ch
TRENT	2902.80	3340.60	**-13.11**
ZEEL	97.47	105.09	**-7.25**
CONCOR	463.75	488.20	**-5.01**
TRIDENT	25.49	26.73	**-4.64**
PFC	406.50	425.80	**-4.53**

(Source: Capitaline)

World Markets

KEY INDICES	10-JuL-26	03-JuL-26	%Ch
DJIA	52637.01	CLOSED	**-**
NASDAQ	26281.61	CLOSED	**-**
BOVESPA	177866.38	174266.00	**2.07**
FTSE 100	10497.29	10679.03	**-1.70**
CAC 40	8338.97	8508.07	**-1.99**
DAX	25067.09	25779.31	**-2.76**
MOEX RUSSIA	2145.65	2242.84	**-4.33**
NIKKEI 225	68557.73	69744.07	**-1.70**
HANG SENG	24175.12	23350.03	**3.53**
STRAITS TIMES	5469.29	5244.29	**4.29**
SHANGHAI COMPOSITE	3996.16	4043.64	**-1.17**
JAKARTA	5924.36	5875.78	**0.83**

(Source: Capitaline, Investing.com)

Outlook and Technical View

Investors will closely monitor the Q1 FY27 earnings season and management commentary for cues on the business outlook for FY27, developments in the US-Iran conflict and the progress of the monsoon, for further market cues. Besides, the movement of rupee against the dollar will also closely track in the near term. Investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs) will be closely monitored.

From the technical standpoint, Nifty may find support at 24142, 24004, 23802, 23550 while levels of 24348, 24474, 24592,24802 may act as resistance with pivot point at 24185.

(Source: Capitaline)

Derivative Weekly Wrap

OPEN INTEREST DETAILS

Symbol	Expiry Date	LTP	Pr. LTP	Ch.	Premium/discount	OI	Prev. OI	Ch. in OI
NIFTY	28-Jul-26	24249.90	24351.10	**-0.42%**	**43.00**	665379	682126	**-2.46%**
BANKNIFTY	28-Jul-26	58234.60	58255.00	**-0.04%**	**188.70**	143224	148004	**-3.23%**

(Source: NSE)

COST OF CARRY

Positive

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
CANBK	128.78	129.42	28-Jul-26	**10.08%**
CONCOR	463.75	466.05	28-Jul-26	**10.06%**
IDEA	14.19	14.26	28-Jul-26	**10.00%**
MANAPPURAM	341.30	342.95	28-Jul-26	**9.80%**
ICICIPRULI	510.35	512.70	28-Jul-26	**9.34%**
FEDERALBNK	329.85	331.35	28-Jul-26	**9.22%**
MARUTI	13854.00	13917.00	28-Jul-26	**9.22%**
BHARATFORG	2117.00	2126.60	28-Jul-26	**9.20%**
HDFCLIFE	567.70	570.20	28-Jul-26	**8.93%**
VEDL	272.55	273.75	28-Jul-26	**8.93%**

(Source: NSE)

Negative

Symbol	Spot Price	Future Price	Expiry Date	Cost of Carry
HEROMOTOCO	4949.10	4879.30	28-Jul-26	**-28.60%**
BHARTIARTL	1920.40	1902.20	28-Jul-26	**-19.22%**
TORNTPHARM	4901.50	4857.30	28-Jul-26	**-18.29%**
DABUR	443.50	439.85	28-Jul-26	**-16.69%**
DLF	685.75	680.70	28-Jul-26	**-14.93%**
HCLTECH	1164.10	1156.20	28-Jul-26	**-13.76%**
LUPIN	2496.30	2479.90	28-Jul-26	**-13.32%**
UPL	594.75	591.30	28-Jul-26	**-11.76%**
PIDILITIND	1598.50	1589.60	28-Jul-26	**-11.29%**
CUMMINSIND	5621.50	5593.50	28-Jul-26	**-10.10%**

(Source: NSE)

PUT CALL-RATIO

Symbol	PUT	CALL	RATIO
NIFTY	50641305	44572580	**1.14**

(Source: Capitaline)

The following stocks displayed surge in volume during the week and can be one of the triggers for deciding trading/investment stocks:

1. LODHA	**2. BRIGADE**	**3. GODREJPROP**	**4. ANANTRAJ**	**5. SOBHA**
6. PHOENIXLTD	**7. PRESTIGE**	**8. VBL**	**9. ITC**	**10. HINDUNILVR**

(Source: Moneycontrol)

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